

Proteus Ocean Group, Ltd., (collectively, “POG”, “Company”, “we”, “us” or “our”), is a Company was established to build and operate PROTEUS™, a state-of-the-art modular underwater habitat, observatory and research platform for scientists, innovators, and global customers. Conceived as the International Space Station of the Sea, it is a birthplace for collaboration and aims to advance ocean science for the benefit of our shared future and the future of our planet.

We wrote this privacy statement to help you understand what information we collect, how we use it, what choices you have and other important information. Although some of the concepts below are a bit technical, we tried our best to explain things in a straightforward and transparent way. If you have any questions or comments about this privacy statement or the ways in which the Company uses the information we collect, please do not hesitate to contact us using the information provided in the “Contact Us” section at the bottom of this privacy statement.

Scope of Our Privacy Statement

When this Privacy Statement Applies: This privacy statement applies to information collected through proteusoceangroup.com and any other websites, mobile apps or other online products and services that display or link to this privacy statement (collectively, “online environments”).

When this Privacy Statement Does Not Apply: This privacy statement does not apply to:

- Websites, mobile apps or other products and services that have their own privacy statement or policy;
- Websites, mobile apps or other products and services that do not display or link to this privacy statement; and
- Information collected offline.

If you have any questions as to whether this privacy statement applies to you, please do not hesitate to contact us using the information provided in the “Contact Us” section at the bottom of this privacy statement.

Information We Collect: We collect information in a few different ways: (i) information you submit or give us permission to obtain; and (ii) technical information collected automatically. Each of these ways is discussed below.

Information You Submit or Give Us Permission to Obtain: We collect information from you when you choose to provide it to us through our online environments. For example, if you:

- Register for POG events, you may provide us with your name, email address, postal address, guest names, meal preferences, payment card information, donation amount, and any information included in your message;
- Request support or contact us with an inquiry, you may provide us with information such as your name, contact information, the subject of your inquiry, message content and any other information you choose to provide;
- Sign up to receive updates from the POG, you may provide us with your name, email address, phone number, and postal address; and

We also collect information from you when you give us permission to access it. For example, if you access our online environments through your mobile device (for example, via a mobile app or your device's browser), you may give us access to location data.

Technical Information Collected Automatically: We may collect certain technical information about your visits to our online environments without you actively submitting such information. This information can make your use of our online environments easier and more meaningful by allowing us to provide better service, customize our online environments based on your preferences, compile statistics, analyze trends and otherwise administer and improve our online environments.

Some of the types of technical information collected automatically when visiting our online environments include:

- **Log Data.** When you use our online environments, our servers automatically record information ("log data"), including information that your browser or mobile app sends whenever you visit or use our online environments. This log data may include your Internet Protocol address, the address of the web pages you visited that had Company features, browser type and settings, the date and time of your request, how you used our online environments and cookie data;
- **Cookie Data.** Depending on how you are accessing our online environments, we may use "cookies" (a small text file sent by your device each time you visit our websites, unique to your Company account or your browser) or similar technologies to record log data. When we use cookies, we may use "session" cookies (that last until you close your browser) or "persistent" cookies (that last until you or your browser delete them); and
- **Device Information.** In addition to log data, we may also collect information about the device you are using to access our online environments, including what type of device it is, what operating system you are using, device settings, unique device identifiers and crash data. Whether we collect some or all of this information often depends on what type of device you are using and its settings. For example, different types of information are available depending on whether you are using a Mac or a PC, or an iPhone or an Android phone. To learn more about what information your device makes available to us, please also check the policies of your device manufacturer or software provider.

How We Use the Information We Collect: We use the information we collect to support and further the mission of the Company, organize events and protect ourselves and our customers.

If you register for events, the information we collect is used to register you, satisfy any meal requests, facilitate the purchase of tickets, seat you with others, and contact you regarding future events and donating opportunities.

If you submit a question, the information we collect is used to respond to your question.

We also use the information we collect for other legitimate business purposes, such as to:

- Send you notices and other information regarding POG developments;
- Respond to your inquiries or support requests;
- Invite you to participate in surveys;
- Furnish and maintain our online environments; and

- Secure our networks and online environments.

We may also use the information we collect to offer you customized content, including to:

- Recognize new or past visitors to our online environments; ; and
- Conduct research and analyze the use of our online environments, products, services and advertisements.

Finally, in certain limited circumstances, we may be called upon to release the information we collect in response to a court order, subpoena, search warrant, law or regulation. We plan to cooperate in responding to such requests, taking appropriate measures to ensure that the requester understands the potentially-sensitive nature of the information they may receive. We also reserve the right to cooperate with law enforcement authorities in investigating and prosecuting members or visitors who violate our rules or engage in behavior that is illegal or harmful to others or their property.

When We Share Your Information & Our Relationship to Third Parties: We may use third parties to perform a variety of functions on our behalf. We may also use third parties to analyze data collected through our online environments (for example, our website platform provider). We will not disclose your personally identifying information to anyone other than our employees and those third parties with whom we have a business relationship. If we allow a third party vendor to have access to your personally identifying information, we will not authorize them to take it or use it for any purpose that is not consistent with this privacy statement.

We will not sell or disclose any personally identifying information collected from you without your express permission, except as explained in this privacy statement.

- **Vendors and Suppliers.** We have relationships with different vendors and suppliers who help us design and maintain our online environments, systems and computer security, respond to consumer inquiries, fulfill orders, analyze our data, create special programs and engage in any other information uses described in this privacy statement.
- **Legal Requests and Preventing Harm.** If we believe that disclosure of information is reasonably necessary to comply with a law, regulation or legal request; to protect the safety, rights, or property of the public, any person, or the Company; or to detect, prevent, or otherwise address fraud, security or technical issues.
- **Change of Ownership or Control.** We may engage in a merger, acquisition, bankruptcy, dissolution, reorganization, or similar transaction or proceeding that may involve the transfer of the information described in this privacy statement.

Other Important Information About Our Relationship With Third Parties

- **Links to Other Sites.** We may also feature links to websites that we believe you might find useful and informative. Please be aware, however, that we do not endorse or recommend these sites' content, products or services, and we are not responsible for the privacy practices of these other sites. We encourage you to be aware of and read the privacy policy or statement of each site you visit. Remember, this privacy statement applies solely to information collected or used by the Company.
- **Social Media Plugins.** Our online environments may use social media plugins (for example, Facebook, Instagram and Twitter buttons) to enable you to visit pages on these social media sites or to easily share information with others. When you visit our online environments, the operator of the social plugin can place a cookie on your device, enabling that operator to

recognize individuals who have previously visited our online environments. If you are logged into the social media website (for example, Facebook, Instagram and Twitter) while browsing on our online environments, the social plugins allow that social media website to receive information that you have visited our online environments. We do not control any of the content from the social media plugins. For more information about social plugins from other social media websites you should refer to those sites' privacy and data sharing statements.

How You Can Access and Correct Your Information: You can access, change or remove information previously provided to us upon request by contacting us at info@proteusoceangroup.com.

How We Secure Your Information: We have instituted physical, technical and procedural safeguards to store and maintain information we collect in a secure environment. You should also be aware that despite our efforts, factors beyond our control may result in disclosure of information. Accordingly, we are not in a position to guarantee that your information will be secure under all circumstances.

Changes to this Privacy Statement: We reserve the right to amend this privacy statement without prior notice to reflect technological advancements, legal and regulatory changes and good business practices. If we change our privacy practices, a new privacy statement will reflect those changes and the effective date of the revised privacy statement will be set forth at the top of this privacy statement.

Contacting Us: If you have any questions or comments about this privacy statement or the ways in which we use information subject to this statement, please do not hesitate to contact us at info@proteusoceangroup.com